



Request for Proposals 26-006 ~ Q&A
External Audit Services
June 30, 2026

Q8	Please provide us with prior year's tax returns for entities that need a tax return per this RFP.
A8	Available upon request.
Q9	Please provide prior years audit fee, tax return preparation fee for all the entities that need an audit and/or tax return prepared.
A9	Available upon request.
Q10	On page # 4/13 the RFP says that PLVHC is made up of six 6 entities. A separate audit is required for five (5) of the six (6) entities. But EXHIBIT B lists the six (6) entities and shows "yes" for the "Audit Required". Which statement is correct?
A10	CLM is the only entity that does not require a separate audit; however it is part of the PCHA audit.
Q11	Valor Reserve LLP – Does this require a cost certification?
A11	Yes
Q12	Ridgecrest Oaks LLLP – Does this require a cost certification?
A12	Yes
Q13	Are there points for MBE/WBE certification?
A13	No
Q14	In TAB 4 Price Proposal/Financial Capacity - Firms must provide a current financial statement of the firm prepared by a Certified Public Accountant, along with the firm's most recent audit (if any). The statement should show assets, liabilities, and net worth of the firm and should include information on all general partners, principal shareholders, or members.

	<ul style="list-style-type: none"> We have our own firm prepare the firm's financial statements. Is this acceptable? Can we provide this information upon selection?
A14	<ul style="list-style-type: none"> Yes Yes
Q15	Can we provide insurance certificates upon selection?
A15	Yes
Q16	Please provide the prior year fees for the housing authority audit in FY24 and FY25.
A16	\$120k for FY24 and \$120k for FY25
Q17	Please provide prior year fees for the component unit (blended and discrete) audit and tax returns in FY24 and FY25, by entity if possible.
A17	Palm Lake Village = \$15k, Assisted Living Facilities = \$9k, Palms Of Pinellas = \$10.5, Pinellas Heights Senior Apartments = \$15.5k, Landings at Cross Bayou = \$13.6k, Valor Preserve = \$14k
Q18	Please provide the prior year financial statements and tax returns for the entities listed in Exhibit B with separate, standalone audit and tax returns.
A18	Available upon request.
Q19	Per the RFP, the financial statements are required to be issued by July, however in the prior year they were issued in September. Is this anticipated to be met this year?
A19	Yes, as of now. The final audit is due to HUD by September 30. The target is always end of July for completion of the audit as the completed audit needs to go to the board for approval.
Q20	Please provide preferred fieldwork dates. <ul style="list-style-type: none"> a. Are interim procedures normally performed? b. Is onsite work preferred or remote or hybrid?
A20	<ul style="list-style-type: none"> a. No, interim procedures are normally not performed. b. REMOTE is fine except to present to the board in August. That is in person.

Q21	<ul style="list-style-type: none"> a. Are there any significant events that happened or are anticipated to happen within the years of the RFP? b. Changes in reporting entity? c. New federal funding?
A21	<ul style="list-style-type: none"> a. YES. We are adding new properties annually. b. Not necessarily. c. No
Q22	Who prepares the unaudited and audited REAC submission? Does the Authority use a fee accountant?
A22	Yes. But not for tax or audit work.
Q23	Q2 in the first round of Q&A – the prior year fees of \$120,000 – was this for all services included in this proposal?
A23	Yes
Q24	Are there separately issued financial statements for Crystal Lakes Manor, Evergreen Manor, Curlew Care and/or Heritage Oaks LLLP? If so, can you also please forward a copy of those prior year reports?
A24	Crystal Lakes does not have a separate audit is it part of the PCHA audit. Evergreen, Curlew and Heritage do have their own. This is the first year they are being audited so I do not have any copies to send since our audit is not completed.
Q25	When is the construction for Ridgecrest Oaks LLLP expected to be completed and operational?
A25	Expected to be online November 2026